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5 *Bruce T Beesley*

Honorable Bruce T. Beesley
United States Bankruptcy Judge



Entered on Docket
December 31, 2013

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14 **UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA**

15 In re:) Case No.: 13-13969-BTB
16)
17 Regal Property Holdings, Inc.) Chapter 11
18)
19 Richard N. Roberts and Jane S. Roberts,) Joint Administration With:
20) Case No.: 13-13968-BTB
21)
Debtors.) Hearing Date: December 27, 2013
22) Hearing Time: 10:00 a.m.

23 **ORDER (i) CONDITIONALLY APPROVING THE SECOND AMENDED**
24 **JOINT DISCLOSURE STATEMENT FOR THE PLAN OF LIQUIDATION**
25 **OF REGAL PROPERTY HOLDINGS, INC., RICHARD N. ROBERTS AND**
JANE S. ROBERTS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

26 The Debtors having settled and filed their Second Amended Disclosure Statement (the
27
28 **“Disclosure Statement”**) on December 19, 2013, addressing the Settlement Agreement (the
29 **“Agreement”**) approved by this Court on December 27, 2013 (See Docket No. 231); and it
30 further appearing that the terms of the Disclosure Statement is in the best interests of the
31 Debtors, their bankruptcy estates and their creditors; and upon all of the proceedings had
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1 before the Court; and after due deliberation and sufficient cause appearing therefore, it is
2 hereby:
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4 **ORDERED** that the Pursuant to section 1125 of the Bankruptcy Code and Rule
5 3017(b) of the Federal Rules of Bankruptcy Procedure, the Disclosure Statement, as amended,
6 is hereby conditionally approved, and it is further
7

8 **ORDERED** that all terms of the prior Order approving the First Amended Disclosure
9 Statement dated September 27, 2013, and relating to solicitation of the Debtors' plan of
10 reorganization (See Docket No. 211) are hereby incorporated into this Order as if stated herein;
11 and it is further
12

13 **ORDERED** that pursuant to section 1128(a) of the Bankruptcy Code and Bankruptcy
14 Rule 3017(c), the hearing to approve the Joint Disclosure Statement on a final basis and to
15 consider confirmation of the Chapter 11 Plan shall be held on January 23, 2014, at 2:00 p.m.,
16 and January 24, 2014 at 9:00 a.m.; and it is further
17

18 **ORDERED** that the Debtors are authorized and empowered to take such other actions
19 and execute such other documents as may be necessary or appropriate to implement the terms
20 of this Order; and it is further
21

22 **ORDERED** that this Court shall, and hereby does, retain jurisdiction with respect to all
23 matters arising from or in relation to the implementation of this Order.
24

25 **SUBMITTED BY:**
26

27 THE SCHWARTZ LAW FIRM, INC.
28

29 By: /s/ Samuel A. Schwartz
30 Samuel A. Schwartz, Esq., NBN 10985
31 6623 Las Vegas Blvd. South, Suite 300
Las Vegas, Nevada 89119
32 Attorneys for Debtors

1 **SUBMISSION TO COUNSEL FOR APPROVAL PURSUANT TO LR 9021**

2 In accordance with LR 9021, counsel submitting this document certifies that the order
3 accurately reflects the court's ruling and that (check one):
4

5 The court has waived the requirement set forth in LR 9021(b)(1).
6

7 No party appeared at the hearing or filed an objection to the motion.
8

9 I have delivered a copy of this proposed order to all counsel who appeared at the
10 hearing, and any unrepresented parties who appeared at the hearing, and each has
11 approved or disapproved the order, or failed to respond, as indicated below [list each
12 party and whether the party has approved, disapproved, or failed to respond to the
13 document]:
14

15 I certify that this is a case under Chapter 7 or 13, that I have served a copy of this
16 order with the motion pursuant to LR 9014(g), and that no party has objected to the
17 form or content of this order.
18

19 APPROVED: J. Thomas Beckett, Esq. and Ryan A. Andersen, Esq. both waived
20 signature.
21

22 DISAPPROVED:
23

24 FAILED TO RESPOND:
25

26 Submitted by:
27

28 THE SCHWARTZ LAW FIRM, INC.
29

30 By: /s/ Samuel A. Schwartz
31

32 Samuel A. Schwartz, Esq., NBN 10985
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